ADVANCED CREDIT CARDS

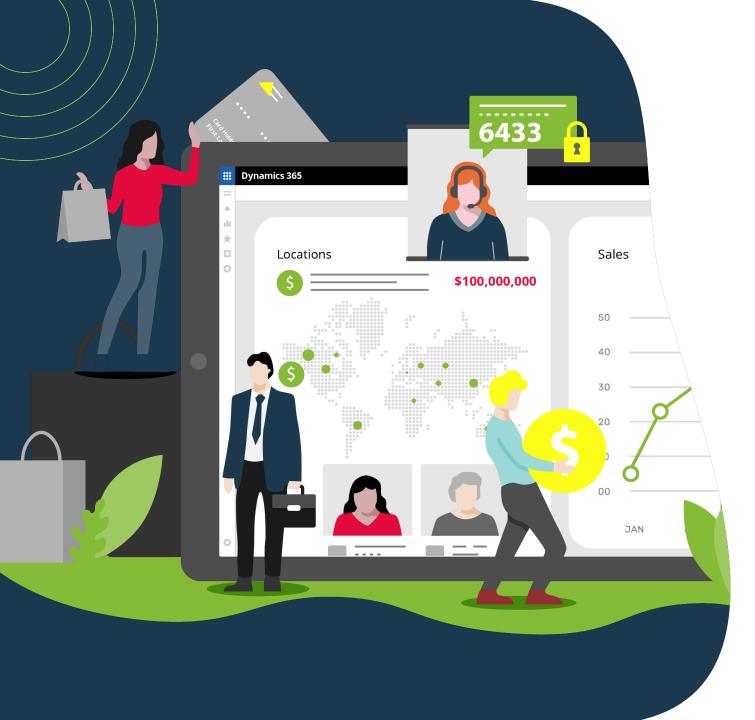**2023 | For Microsoft Dynamics™ 365 Business Central**

ACCEPT PAYMENTS EVERYWHERE WITH CUTTING-EDGE FEATURES.

Give your business an industry-leading, secure, flexible solution that enterprise-level companies have used for years with Red Maple Advanced Credit Cards for Business Central. Our user-friendly solution is a Microsoft Dynamics 365 Business Central credit card processing extension that makes it easy to accept payments, and get going — and growing — with a host of benefits.

redmaple.com/advccbc

WHO NEEDS IT

- E-commerce fulfillment
- Counter sales for card present
- Card not present situations
- Business to business payments
- Business to consumer payments

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WHY YOU NEED IT

- Enables merchants to save money with cost-saving features.

- Gives you the freedom to choose your own processor and not be saddled with additional fees.

- Provides enterprise-level features for mid-sized businesses.

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GET MORE, DO MORE

This solution integrates with select e-commerce, card not present, card present, B2B and B2C platforms.

Freedom to Choose Your Processor

Use the processor of your choice. Red Maple's Advanced Credit Cards for BC is designed with the idea that software should optimize your relationship with your chosen processor.

The software provides an integration for supported processors that goes beyond simply sending transactions.

Native Integration Without Hidden Costs

Our native Microsoft Dynamics 365 Business Central extension is designed to reduce business costs, save time in accounts receivable, and reduce the risk of fraud and theft with industry-leading security PCI 4.0.

Powerful Omni-channel Experience

True omni-channel between card not present and e-commerce and card present via counter sales.

Pay multiple ways, even within the same transaction: take multiple credit cards in e-commerce, card not present and card present scenarios.

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INTEGRATION BEYOND TRANSACTIONS

Use Advanced Credit Cards for BC to enhance your processes.

Simplify Your Set Up

Advanced Credit Cards is tightly integrated with Business Central and is available for download from the AppSource site from Microsoft.

No customization is needed to begin processing credit cards and bank payments today.

Get up and running quickly with a user-friendly assisted set-up tool.

Save Money with Surcharging

Red Maple provides surcharging functionality to save you money.

Multi-Level Tokenization Protects Data

With Advanced Credit Cards for BC, additional levels of tokenization are available when the processor or gateway provides them.

Protect Against Fraud

Fraud protection is available for transactions where additional data is returned to the merchant that allows for decisions to be made on specific transactions.

Advanced Credit Cards for BC is PCI 4.0 ready.

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FAVORITE FEATURES
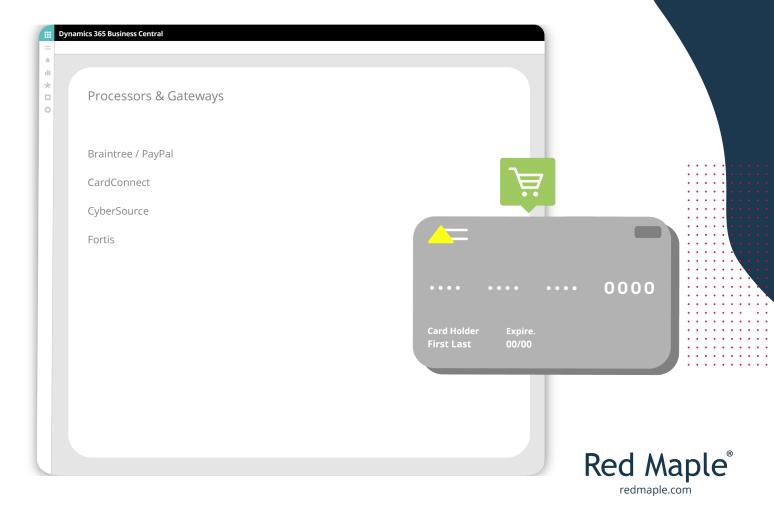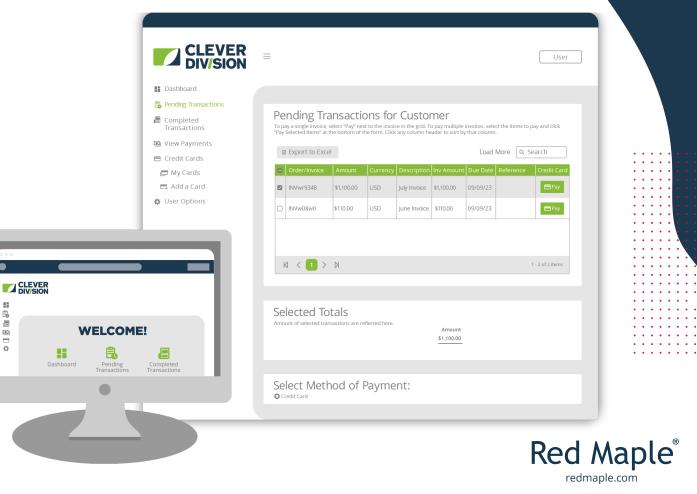
FREEDOM TO CHOOSE YOUR PROCESSOR

Use the processor or bank that you already work with. Red Maple's multiple integrations allow you to save money and time using your pre-existing relationships.

Dynamics 365 Business Central

Processors & Gateways

Braintree / PayPal

CardConnect

CyberSource

Fortis

Card Holder
First Last

Expire.
00/00

0000

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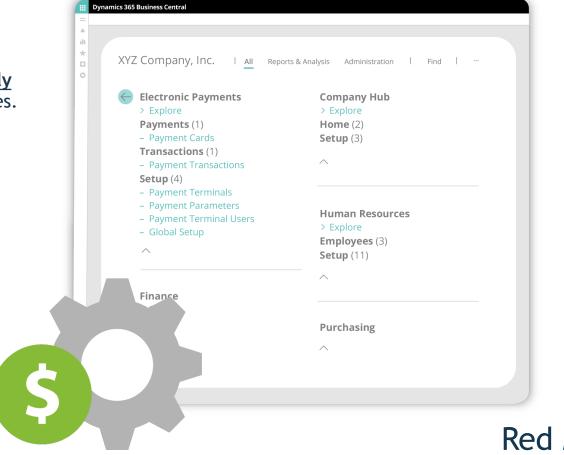redmaple.com

GET PAID FASTER WITH 24/7 ONLINE PORTAL

Customers can pay any way they choose, any time, when you add our web-based, secure customer portal, Clever Division.

You can also **manage your invoices 24/7 and send notifications** when invoices are ready or overdue.

CLEVER DIVISION

User

- Dashboard
- Pending Transactions
- Completed Transactions
- View Payments
- Credit Cards
  - My Cards
  - Add a Card
- User Options

Pending Transactions for Customer

To pay a single invoice, select "Pay" next to the invoice in the grid. To pay multiple invoices, select the items to pay and click "Pay Selected Items" at the bottom of the form. Click any column header to sort by that column.

Export to Excel   Load More   Search

	Order/Invoice	Amount	Currency	Description	Inv Amount	Due Date	Reference	Credit Card
☑	INVwr9348	$1,100.00	USD	July Invoice	$1,100.00	09/09/23		Pay
☐	INVw08w0	$110.00	USD	June Invoice	$110.00	09/09/23		Pay

|< < 1 > >| 1 – 2 of 2 items

Selected Totals
Amount of selected transactions are reflected here.

Amount
$1,100.00

Select Method of Payment:
○ Credit Card

CLEVER DIVISION

WELCOME!

Dashboard   Pending Transactions   Completed Transactions

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SIMPLIFY YOUR SET UP

Accept payments quickly with our <u>user-friendly assisted setup,</u> and be up and running in minutes.

Dynamics 365 Business Central

XYZ Company, Inc. | All   Reports & Analysis   Administration | Find | ...

Electronic Payments
> Explore
Payments (1)
– Payment Cards
Transactions (1)
– Payment Transactions
Setup (4)
– Payment Terminals
– Payment Parameters
– Payment Terminal Users
– Global Setup

Company Hub
> Explore
Home (2)
Setup (3)

Human Resources
> Explore
Employees (3)
Setup (11)

Finance

Purchasing

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A CONVENIENT WAY TO ACCEPT MULTIPLE CARDS PER TRANSACTION

Handle the most complex, B2B and B2C transactions with ease, whether it's order-to-cash or paying with multiple credit cards per sale in e-commerce and card not present scenarios:

- Card present allows payments in person.
- Click-to-pay options.
- Interchange optimization solutions.

Dynamics 365 Business Central

Sales Order ✓ Saved

Edit – Sales Payment Workbench

Search New Edit List Delete Process Actions ⌄ Related ⌄ Fewer Options

No.↑	Payment Transaction Type	Payment Terminal No.	Payment Card ID	Amount	Currency Code	Proc...	Voided
10188	Authorization	CYBS	56E9C397-0EF...	$199.61	USD	☑	☐

Close

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STREAMLINE YOUR ACCOUNTING PROCESSES

Simplify your bookkeeping with a streamlined accounting process that handles **all the following functions from one platform:**

- Process payments or automatically capture authorizations at ship or invoice.

- Easy bank reconciliation with automatic invoice settlement.

- Easy invoice chasing.

- Account receivable automation with a customer portal, Clever Division.

Dynamics 365 Business Central

Payment Journals   ✓ Saved

Batch Name CC20230901

Manage   Home   Prepare   Check   Request Approval   Bank   Line   Credit Card   More Options

Payment Workbench

Posting Date	Document Date	Document Type	Document Number	External Document Number	Account Type
→ 09/01/23	09/01/23	Payment	S-INV102223		Customer
09/01/23	09/01/23	Payment	S-INV102224		Customer
090/1/23	09/01/23	Payment	S-INV102225		Customer
09/01/23	09/01/23	Payment	S-INV102226		Customer

Journal Line Details

Posting Group   DOMESTIC

Account
Account Name   Trey Research
General Posting Setup
Tax Posting Setup   -

Balance Account
Bal. Account Name   World Wide Bank
General Posting Setup
Tax Posting Setup   -

Incoming Document Files ⌄

Name	Type

Balance   Total Balance
0.00   0.00

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SAVE MONEY WITH LEVEL II & LEVEL III PROCESSING

Pay less per transaction with Level II and Level III interchange, lowering your processing costs.

Dynamics 365 Business Central

Credit Card Transaction

Priority	Credit Card ID	Amount
0 USRT-000323		$75.00

Credit Card Transaction | 00000 : JOE SMITH

Invoice Number: INVwr9048
Order Number: 0003256979

Merchant Name

Merchant Name

Credit Card ID

0 USRT-000323

Transaction Date

09/09/23

Ship From Postal Code

98087

Credit Card Trans Type

Authorization

Destination Postal Code

98087

Amount

$75.00

Total Tax Amount

$8.59

Freight Amount

$10.00

Line Item Detail of Purchase

Line Item Detail 1
Line Item Detail 2

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STAY SAFE AND SECURE WITH INDUSTRY-LEADING PCI 4.0

Accept and process payments with hosted card entry, which meets PCI requirements, and uses profiles and tokens to safeguard customer and business data.

Dynamics 365 Business Central

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FREQUENTLY ASKED QUESTIONS

Can we use our own credit card processor with Advanced Credit Cards for BC?
Red Maple supports multiple pre-integrated processors and gateways so you can select the one that works best for your needs.

Is it complicated to set up and get going?
No. The beauty of this Microsoft Dynamics 365 extension is that it's easy to use from the start. Download from Microsoft's AppSource, then click on the user-friendly set-up wizard tool to start accepting multiple kinds of credit card payments from customers everywhere, anytime. Also, our 24/7 customer portal, Clever Division, makes it easy to bill and accept payments faster than ever before.

Can you accept other types of payments besides credit cards?
Yes. You can accept ACH payments and use click-to-pay functions if your processor supports such.

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WHAT'S REQUIRED

REQUIRED

- Microsoft Dynamics 365 Business Central

OPTIONAL

- Red Maple Clever Division
  (U.S. Patent No. 10,853,818)

- Red Maple Counter Sales

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TRUSTED BY OVER 70K MICROSOFT DYNAMICS USERS WORLDWIDE SINCE 2003.